

orbit exports ltd.

122, MISTRY BHAWAN, 2ND FLOOR, NEAR K C COLLEGE, DINSHAW WACHHA ROAD, CHURCHGATE, MUMBAI – 400 020. (MAH.) INDIA. TEL : 91 22 66256262 • FAX NO. 22822031 • WEBSITE : www.orbitexports.com
CIN : L40300MH1983PLC030872

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY ORBIT EXPORTS LIMITED (“the Company”)

The certificate is being issued in compliance with the requirements of Regulation 12 of Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998, as amended.

Pursuant to the Public Announcement dated January 08, 2018 and published on January 09, 2018 and the Letter of Offer dated January 30, 2018, the tendering period for the Buyback of equity shares of face value of Rs.10/- each fully paid-up (“the Equity Shares”) from its shareholders was between February 09, 2018 to February 26, 2018. The following are the details of the Equity Shares bought back by the Company during the said tendering period and destroyed.

A. Particulars of extinguishment of Equity Shares bought back in Dematerialized Form:

Name of the Depository	Date of Extinguishment	DP Name and DP ID	Company’s A/C Number	No. of Equity Shares
Central Depository Services (India) Limited	08-03-2018	Kisan Ratilal Choksey Shares and Securities Pvt. Ltd. DP ID No. 12010700	00520270	4,44,444
Total (A)				4,44,444

B. Particulars of extinguishment of Equity Shares bought back in Physical Form:

Sr .No.	Registered Folio No.	Certificate No.	Share Distinctive No. (From)	Share Distinctive No. (To)	No. of Equity Shares Extinguished
1			NIL		
Total (B)					NIL

The total Equity Shares extinguished/ destroyed in dematerialized and physical form are as under:

Total number of Equity Shares extinguished/destroyed (A+B)	4,44,444
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It is certified that the above Equity Shares of the Company were extinguished in compliance with, and according to the provisions of sub-regulation 1 and 2 of Regulation 12 of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 1998, as amended and Securities and Exchange Board of India (Depository and Participants) Regulations 1996 and the bye-laws framed thereunder.

<p>For, Orbit Exports Limited</p>   <p>Name: Pankaj Seth Designation: Managing Director</p>	<p>For, Orbit Exports Limited</p>   <p>Name: Anisha Seth Designation: Whole-Time Director</p>
<p>This is the Statement referred to in our certificate dated March 9, 2018</p> <p>For, G.M. Kapadia & Co Chartered Accountants (Firm’s Registration No:104767W)</p>   <p>Atul Shah Partner Membership No: 039569</p>	<p>For, Link Intime India Private Limited Registrar to the Buyback</p>   <p>Name: Jitendra Ranade Designation: Sr.AVP Place: Mumbai</p>

Place : Mumbai

Date: 09/03/2018

Enclosed: 1. Confirmation from Depository (CDSL) dated March 9, 2018 for extinguishment of Equity Shares in dematerialized form.
2. Auditors Certificate dated March 9, 2018



Central Depository Services (India) Limited



March 09, 2018

CDSL/OPS/IPO-CA/2017-18/CA-310104.001

The Company Secretary,
Orbit Exports Limited
122, Mistry Bhawan
2nd Floor, Dinshaw Wachha Road
Churchgate Mumbai, Maharashtra,
India - 400020

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
310104.001	Debit ISIN INE231G01010	Orbit Exports Limited- Equity Shares	08-Mar-2018	1	444444

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Sachin
Arvind
Kalsulkar

Digitally signed by Sachin Arvind
Kalsulkar
DN: cn=Sachin Arvind Kalsulkar,
c=IN, o=Central Depository Services (India) Limited,
ou=Central Depository Services (India) Limited,
email=Sachin.Kalsulkar@cdslindia.com,
serial=2018.03.09.18.28.41,
reason=

Sachin Kalsulkar
Dy. Manager – Operations

c.c Link Intime India Private Limited

For ORBIT EXPORTS LTD.

Neha
Company Secretary

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.

Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443

Website : www.cdslindia.com

G. M. KAPADIA & CO.
(REGISTERED)

CHARTERED ACCOUNTANTS

1007, RAHEJA CHAMBERS, 213, NARIMAN POINT, MUMBAI 400 021. INDIA

PHONE : (91-22) 6611 6611 FAX : (91-22) 6611 6600

To,
Board of Directors
Orbit Exports Limited
122, 2nd Floor, Mistry Bhavan,
Dinshaw Wachha Road,
Churchgate, Mumbai – 400 020
Maharashtra, India

Dear Sir/ Madam,

Sub: Auditor's Certificate with respect to extinguishment of 4,44,444 equity shares of Rs 10/- Each ("Equity Shares") bought back by Orbit Exports Limited

1. This Report is issued in accordance with the terms of our engagement communication dated February 26, 2018 with the Company.
2. We, G. M. Kapadia & Co., Chartered Accountants (Firm Registration No. 104767W), the statutory auditors of Orbit Exports Limited ("the Company"), having its Registered office at 122, 2nd Floor, Mistry Bhavan, Dinshaw Wachha Road, Churchgate, Mumbai – 400 020, for the purposes of issuing this certificate have verified the particulars contained in the attached certificate of even date of "Certificate of Extinguishment of Equity Shares bought-back by Orbit Exports Limited" ("the Statement"), prepared by the Company and confirmed by the Company's Registrar and Transfer Agents - Link Intime India Private Limited.
3. The Company has bought back 4,44,444 Equity Shares of Rs. 10/- each.
4. In connection with the aforesaid, we have been requested by the Management of the Company to provide a certificate for submission to the Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange (India) Limited.

Management's Responsibility

5. The Management of the Company is responsible for:
 - the preparation of the said Statement and the maintenance of relevant records and documents including obtaining confirmation from Central Depository Services (India) Limited ("CDSL") for extinguishment of 4,44,444 Equity Shares in dematerialized form and
 - ensuring compliance with the provisions of sub-regulations 1 and 2 of Regulation 12 of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 and Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996.

Auditor's Responsibility

6. Our responsibility, for the purpose of this certificate, is limited to certify the particulars contained in the Statement on the basis of verification of relevant records and documents obtained and maintained by the Company and furnished to us for the purpose and ensuring that the extinguishment of Equity Shares is in compliance with the provisions of sub-regulations 1 and 2 of Regulation 12 of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 and Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996.



G. M. KAPADIA & CO.

7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports and Certificates for Special Purposes, issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

9. On the basis of our verification as stated above and according to the information, explanations and representations provided to us by the Management of the Company, we certify that the particulars furnished by the Company in the said Statement, are in agreement with the relevant records and documents maintained by the Company as on the date of the certificate and the extinguishment is in compliance and in accordance with the provisions of sub-regulations 1 and 2 of Regulation 12 of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 and Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996.


Restriction on Use

10. This Certificate is issued in connection with the extinguishment of Equity Shares bought back in accordance with the aforementioned Regulations and should not be used for any other purpose without our prior written consent.

For, G. M. Kapadia & Co.
Chartered Accountants
(Firm Registration No. 104767W)



Place: Mumbai
Dated this 9th day of March, 2018


Atul Shah
Partner
Membership No. 039569